



Thursday, July 28, 2022

KSE – 100 index STATISTICS:

Opened
39,894

High
40,097

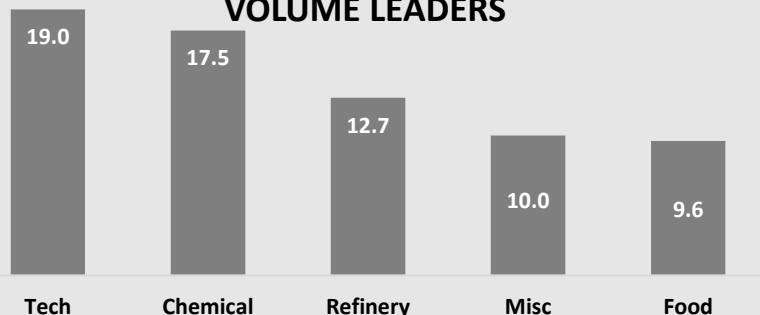
Low
39,605

Closed
39,973

MARKET OVERVIEW

- The **Capital market** concluded positive amid range bound session. The Index traded sideways throughout the day owing to the ongoing **Rollover Activity**. However, the clarity over the **Political end** revived the Investors confidence and Index hovered to the high of 40,097 level. The Pak Rupee maintained its downward trajectory and depreciated by Rs. 3.09 to closed at Rs. 236.02/USD in the interbank market. Sectors-wise, the **Banks, Chemical, Tech, Eng, Cement, Insurance and Inv. Banking** stocks added 195 points to the Index. While, the Fertilizer, Auto, Power, Food, OMC and Refinery stocks dented 117 points from the Index.
- The market concluded **positive** at 39,973 level, increased by **79pts** (0.20% DoD). **Trading Volumes** decreased from 132Mn to 122Mn shares (8% Down). The Average **Traded Value** was also down by 1% at Rs. 4.15Bn.
- Going forward, the market will be mixed due to the weak **Economic indicators** and the ongoing **Rollover Activity**. The index may face the resistance above 40,150 level.

VOLUME LEADERS



TODAY'S STRATEGY

Pakistan's current account deficit hits \$2.28bn in June, up 59% month-on-month. WHEREAS, SBP raises Rs1tr through T-bills auction. Technically, the Index is in neutral State (RSI: 37.39) so adopt Sell on Strength Strategy Furthermore, Parabolic SAR is 41,387 which is Above the index level, this is the indication of downward trend, but realize gains near the resistance level of 40,150 on daily basis.

COMMODITIES CORNER

Crude Oil: \$98.82/bbl **Brent Oil:** \$108/bbl
Coal Rate: \$330.35/MT **Arab Light:** \$107.89/bbl

ECONOMIC INDICATORS

FX RESERVES – JULY'22: \$15.24Bn **USD/PKR:** PKR 236.02
GDP – FY'20: PKR 38,878,480Mn **POLICY RATE:** 15%

INDICES STATS

Symbol	Closing	Chg	%Chg	Vol.(Mn)
KSE - 100	39,973	79	0.20%	66.0
KSE - ALL	27,713	31	0.11%	121.6
KSE - 30	15,158	27	0.18%	39.1
KMI - ALL	20,324	4	0.02%	66.8
KMI - 30	65,617	36	0.05%	36.7
OGTi	10,969	7	0.06%	3.1
BKTI	10,260	97	0.96%	6.2

NEWS SIDE

- Pakistan's [Current Account Deficit](#) hits \$2.28bn in June, up 59% month-on-month
- Moody's, Fitch expect Pakistan to secure \$1.2bn [IMF bailout package](#)
- [Trade Deficit](#) in services worsens by 2.5x YoY in June 2022
- SBP raises Rs1tr through [T-bills Auction](#)
- Govt to lift ban on certain [Imports](#) in coming days: Miftah Ismail
- Govt to sell [SOEs' shares](#) to friendly countries with buyback option
- Potential buyers begin on-site inspections of [PSM](#)
- Five [Export-oriented Sectors](#): PD seeks over Rs84bn to ensure power supply
- Sharia-compliant trading platform for [RDA clients](#) launched
- [Foreign investment](#) to be enhanced at G2G level
- [Toyota](#), Suzuki to partially shut Pakistan output over forex, shortage issues

MARKET LEVERAGE

TOTAL LEVERAGE	Amount (PKR Bn)
MTS	5.02
MFS	3.83
Future Open Interest	10.58
TOTAL	19.44



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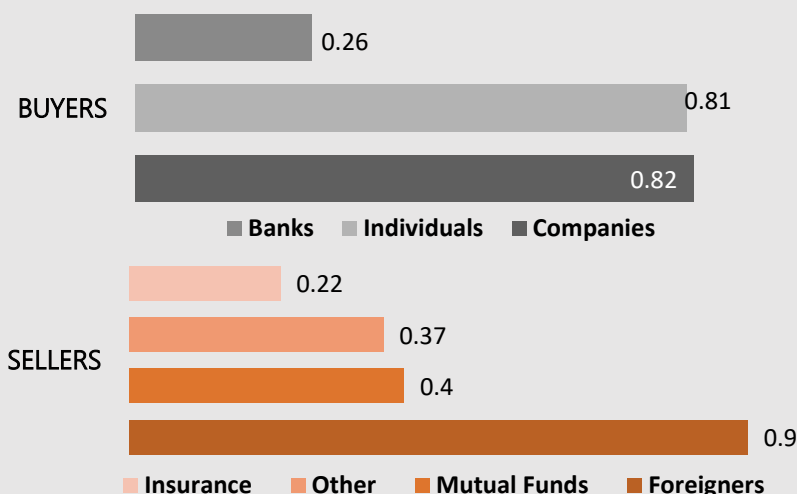
BOARD MEETINGS

28 TH July, 2022	29 TH July, 2022	30 TH July, 2022
1 ST Quarter: HINO	1 ST Quarter	1 ST Quarter
Half Year	ATLH	EXIDE, SSGC
FFC, PAKT, NESTLE, HBL, EFERT	3 RD Quarter	3 RD Quarter
3 RD Quarter	HABSM	AGSML, HWQS
AABS, BAFL, MIRKS, NONS, SANSML, SASML, SML, MRNS, KPUS, DWSM	Annual	
	COLG	

KIBOR RATE

1-Week: 14.70 - 15.20	1-Month: 14.81 - 15.31
2-Weeks: 14.74 - 15.24	3-Months: 15.13 - 15.38

PORTFOLIO INVESTMENT (FIPI-LIPI)



Equities Research Department: Research@IEL.net.pk

Data / Charts / News Sources : SECP; SBP; PSX; PMEX; NCCPL; Newspapers, TV Channels and Internet.

TOP 5 MTS COMPANIES

COMPANIES	Amount* (PKR)
TRG	514,184,442
HBL	382,334,930
MCB	369,366,816
OGDC	323,414,009
PPL	296,871,494
AVG. RATE: 16.09%	

TOP 5 MFS COMPANIES

COMPANIES	Amount* (PKR)
AIRLINK	161,868,241
TRG	156,215,851
FABL	116,206,514
HMB	107,676,495
PSMC	101,220,204

TOP 5 FUTURE OPEN INTEREST

COMPANIES	Amount (PKR)
TRG-AUG	990,327,870
TRG-JUL	842,341,610
UNITY-JUL	574,203,825
UNITY-AUG	452,108,775
PSO-JUL	326,183,490

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